## **EZ Partner App**

The EZ Partner App is a direct connection between your yard and the end customer. Using EZ app information from EZ Route, EZ Runner and EZ Order Manager this app helps to promote further transparency in the processing and delivery of parts.

With EZ Partner your customer can receive up to the minute delivery information on their orders. You can also forward approval requests on questionable parts directly to the end customer before the order ever leaves your facility.

1. Log in to *EZ Suite*(ez.delivery) and go to *settings* and select *sites*. Then double click on your store.

﴾ General	🗟 Billing Settings	Customers	國 Financials	Drivers	In a setting setti	থি EZRunner Hu
New Custor	mer Delete Custo	mer Ort Le	egacy Customers		П	
Name		1-11-			Phone	
Chris Powell						
Coltons Auto	)			Invite	to EZPartner (419) 100	-0000
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- 2. Select the *Customers* tab across the top.
- 3. Right click on the customer you would like to invite and select "Invite to EZPartner..."

Invite to EZPartner		
Email		
First Name		
Last Name		
	Send	Cancel

4. Fill in the customer information in the box seen above to complete your invite.

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Active	Ranking	EZPartner Status
Yes	50	Not Invited
Yes	50	Invited
Yes	50	Not Invited
Yes		Not Invited
Yes	50	Not Invited
Vos	50	Not Invited

**5.** You will know the status of the invite by looking at the *EZPartner Status* column on the *Customers* tab.

EZPartner invite from *EZ Auto Parts				
Noreply@ez.delivery				
Hello Customer Name,				
Test Auto has been invited to join EZPartner.				
Once accepted, you will be able to track orders made with *EZ Auto Parts.				
Click here to accept invite.				
Download the free EZParter app				

**6.** Your customer will receive an email like the one seen above. They simply need to click the link to accept the invitation.

**7.** The link will send the customer to our Ez.Partners website and prompt them to create a password for their account.

PARTNER
*EZ Auto Parts has invited Test Auto to join EZPartner.
Once joined, you will have access to track orders made with <b>*EZ Auto Parts</b> .
Please fill out the fields below to continue.
First Name
Customer
Last Name
Name
Email
Password
Repeat Password
Create Account

**8.** Once the customer adds a password and creates their account the *EZ Partner Status* will change from *Invited* to *Accepted*.

Active	Ranking	EZPartner Status
Yes	50	Not Invited
Yes	50	Accepted
Yes		Not Invited
Yes		Not Invited
Yes	50	Not Invited
Yes	50	Not Invited

**9.** From here your customer is officially connected. They can sign in to EZ.Partners and view their order information. *EZ Partner is also offered as a mobile app* which allows for push notifications and order approvals to be sent directly to your device.

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		PARTNER	
		Email	
		Password	
		Forgot Password?	
		Login	

**10.** Once signed in your customers will have access to information in the menu listed below and can use this as a hub to monitor incoming deliveries and approval requests.

Test Auto			
Pending Approvals	5		
🗇 Orders			
Deliveries			
🗇 Search			
🗟 Company			
🖏 Partners			
🖉 Users			
🚇 Devices			
Customer Name	ţ		
Sign out	Version 1		